



SANJAY J. RAKHOLIYA

B.TECH CIVIL & CHARTERED ENGINEER (INDIA)

Member No. AM180671-0 / PR No. PP1000804

To,
The Board of Directors,
LCC Projects Limited
LCC Corporate House,
B/S GTPL House, Sindhu Bhavan Road,
Bodakdev, Ahmedabad, Gujarat, India – 380054

Re: Proposed initial public offering of equity shares (Equity Shares) of LCC Projects Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

With reference to the captioned matter, I Rakholiya Sanjay Jaysukhbhai, hereby accord my no-objection and my consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013 as amended, my report titled "Certificate on Details of the Company's Technical Capabilities" dated **03rd September, 2026** (the "**Report**"), as annexed as **Annexure A** hereof and its contents or any extract thereof and all the information in relation to me appearing therein, about me, being included in the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file, with the Securities and Exchange Board of India (**SEBI**), Registrar of Companies, Gujarat at Ahmedabad (**RoC**) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the **Offer Documents**).

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

I confirm that I do not have any relationship with the Company, its directors, promoters or its key managerial personnel. Further, I authorize you to include the Report and this letter as a "**Material Contract and Document for Inspection**" in the Offer Documents, as required and make the Report and this letter available for inspection in accordance with applicable law.

I confirm that I am not, and have not been, engaged or interested in the formation or promotion or management of the Company.

I agree to keep the information regarding the Offer strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or governmental authorities





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and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

I consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Rakholiya Sanjay Jaysukhbhai
Date: 03rd September, 2026

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
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